STRATEGIC PLANNING IN SALES

Introduction

This module unit is intended to equip the trainee with knowledge, skills and attitudes that will enable him/her develop strategic sales plans.

General objectives

By the end of this module unit, the trainee should be able to:

- a) Appreciate the concept of strategic sales planning
- b) Understand the sales environment analysis
- c) Understand how to qualify the prospects
- d) Understand planning a prospecting strategy
- e) Appreciate strategic customer sales planning
- f) Understand how to design the sales force
- g) Appreciate sales control
- h) Apply information communication technology in strategic selling

SUMMARY OF THE TOPIC AND TIME ALLOCATION

code	Topic	Sub-topic	hours
21.3.1	Introduction to sales and planning	Meaning of strategic sales planning Importance of sales planning Scope of sales planning Characteristics of effective sales planning Process of sales planning	10
21.3.2	Sales environmental analysis	Environmental and managerial forces impacting sales Sales channels analysis Analysis of industrial, commercial and public authority selling practices Methods and tools of sales environmental analysis Sources of information for sales environment analysis	20
21.3.3	Qualifying and understanding prospects	Selling activities Target account Key decision makers Entry level contact Selecting methods of contact Setting call objectives	25

		Credibility building	
21.3.4	Planning prospecting	Concept of prospecting	25
	strategy	Prospecting strategies	
		Prospect pool	
		Referral cycle	
21.3.5	Strategic customer	Mutual beneficial agreements	15
	sales planning	The customer relationship model	
		Reasons for planning the sales	
		call	
		Elements of sales call planning	
21.3.6	Designing the sales	Sales force objectives	16
	force	Sales force structure	
		Salas force competition	
21.3.7	Sales control	Sales forecasting	20
		Preparation of sales budget	
		Sales force evaluation	
		Sales evaluation	
21.3.8	Information and	Role of E-commerce in strategic	16
	communication	selling	
	technology in strategic	Role of information	
		communication technology and	
		customer relationship	
		management	
		Contribution of information	
		communication technology and	
		sales management	
		Role of information	
		communication technology in	
		retail selling	
21.3.9	Emerging trends and	Emerging issues in strategic	8
	issues strategic	planning	
	planning	Challenges posed by emerging	
		trends and issues in strategic	
		planning in sales	
		Coping with challenges posed	
		by the emerging trends and	
		issues in strategic planning	
Total			